FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTION

3235-0076 Expires: April 30, 2008

Estimated average burden hours per response . . . 16.00

SEC US	E ONLY
Prefix	Serial
DATE RE	CEIVED

Name of Offering (check this is an amendment and name has changed, and indicate change.)	
Issuance of Series B Preferred Stock	I I TRUM CANAL TO A CONTROL OF THE CANAL TON
File Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	07085778
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Ensenta Corporation	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
2711 Centerville Road, Suite 400, Wilmington, DE 19808	(800) 927-9800
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	(650) 631-2514
303 Twin Dolphin Drive, Suite 550, Redwood Shores, CA 94065	Phone
Brief Description of Business	NUCESCE
Provide self-service technologies to the financial services industry	FOSED
Type of Business Organization	UEC 1 7 2007
☐ corporation ☐ limited partnership, already formed ☐ other	r (please specify):
business trust limited partnership, to be formed	HOMSON
Month Year	- FINANCIAL
Actual or Estimated Date of Incorporation or Organization: 0 8 0 1	Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTI	FICATION DATA						
 Each promoter of the Each beneficial owners securities of the issue Each executive office 	 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 								
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner				
Full Name (Last name first, if in Viera, Edward J.	ndividual)								
Business or Residence Address 303 Twin Dolphin	•	eet, City, State, Zip Code) 0, Redwood Shores, C	A 94065						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner				
Full Name (Last name first, if it Swan II, Emerson									
Business or Residence Address 1454 McDonald St	•								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in Klein, Richard	ndividual)								
Business or Residence Address 420 Read Drive, L	•								
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if in Maloney, William									
Business or Residence Address 1829 Haversham I	-								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in CO-OP Financial									
Business or Residence Address 9692 Haven Ave.,	•								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner				
Full Name (Last name first, if in	ndividual)								
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if in	ndividual)								
Business or Residence Address	(Number and Stre	eet, City, State, Zip Code)							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

						B. INFOR	MATION	ABOUT C	FFERING			Yes	No
ι.	Has t	the issuer	sold, or do	es the issu							••••		⊠ ⊠
_			, .			• •		•	ing under U			CBI/A	•
2.	2. What is the minimum investment that will be accepted from any individual?												
3.	Does the offering permit joint ownership of a single unit?									***************************************	Yes ⊠	No □	
4.	Enter	r the info	rmation re	quested fo	or each po	erson who	has been o	or will be p	oaid or give	n, directly of	or indirectly	, any ering.	
	If a p	erson to bates, list th	oe listed is ne name of	an associathe broke	ated person r or dealer	n or agent	of a broker han five (5)	or dealer re	gistered wit be listed are	h the SEC a	nd/or with a persons of s	state	
Full		e (Last nat	ne first, if	individual	1)								
Bus	iness	or Residen	ice Addres	s (Numbe	r and Stree	t, City, Sta	te, Zip Cod	le)					
Nan	ne of A	Associated	Broker or	Dealer									
State	es in \	Which Per	son Listed	Has Solic	ited or Int	ends to Sol	icit Purchas	sers					
((Check	"All State	s" or chec	k individu	al States)			***************************************			***************************************		☐ All States
[A	L]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[]	L]	[[N]]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	(T)	[NE]	[NV]	[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	[]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full		e (Last nar NONE	ne first, if	individual)								
Bus	iness	or Residen	ice Addres	s (Numbe	r and Stree	et, City, Sta	te, Zip Cod	le)					
Nan	ne of A	Associated	l Broker or	Dealer									,
							icit Purchas						☐ All States
-					-							[HI]	
A] [1]	-	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[KY]	[CO] [LA]	[ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[MS]	[ID] [MO]
	- J T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	_	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	Name		ne first, if										
Bus			ce Addres	s (Number	r and Stree	et, City, Sta	te, Zip Cod	e)					
Nan	ne of A	Associated	Broker or	Dealer						· · ·			
State	es in \	Which Per	son Listed	Has Solic	ited or Inte	ends to Sol	icit Purchas	sers					
((Check	"All State	s" or checl	k individu	al States)	•••••		*************	• • • • • • • • • • • • • • • • • • • •				All States
[A		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[10]
[1]		[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity	\$1,440,000.00	\$1,440,000.00
	☐ Common ☐ Preferred		
	Convertible Securities	\$0	\$0
	Partnership Interests	\$ <u>0</u>	\$0
	Other (Specify)	\$ <u>0</u>	\$0
	Total	\$1,440,000.00	\$1,440,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	2	\$ 1,440,000.00
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$0
	Regulation A	N/A	\$0
	Rule 504	N/A	\$0
	Total	N/A	\$0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	×	\$15,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finder's fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$15,000.00

	•				
	C. OFFERING PRICE, N	NUMBER OF INVESTORS, EXPENSES A	ND USE OF	PROCEEDS	<u> </u>
	b. Enter the difference between the ag Question 1 and total expenses furnished in res "adjusted gross proceeds to the issuer."	gregate offering price given in response sponse to Part C - Question 4.a. This differen	ce is the		1,425,000.00
5.	Indicate below the amount of the adjusted grused for each of the purposes shown. If the estimate and check the box to the left of the equal the adjusted gross proceeds to the issuabove.	amount for any purpose is not known, furnities estimate. The total of the payments listed	ish an must		
			(]	Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		□ \$		S
	Purchase of real estate				
	Purchase, rental or leasing and installation	on of machinery and equipment	-		\$
	Construction or leasing of plant building	s and facilities	□ \$		\$
	Acquisition of other business (including offering that may be used in exchange for issuer pursuant to a merger).	the value of securities involved in this or the assets or securities of another	□ \$		l \$
	<u> </u>		· · · · · · · · · · · · · · · · · · ·		\$
	• •				\$1,425,000.00
	- '				
			□ s] \$
			50.00		\$1,425,000.00
	Total Payments Listed (column totals ad	ded)		⊠ \$ <u>1</u>	,425,000.00
		D. FEDERAL SIGNATURE			
		D. FEDERAL SIGNATURE			
foll	e issuer has duly caused this notice to be sign owing signature constitutes an undertaking by its staff, the information furnished by the issuer	the issuer to furnish to the U.S. Securities an	d Exchange (Commission, upo	er Rule 505, the n written request
Issı	uer (Print or Type)	enghaeure -	Date		
	senta Corporation	Therest V-	Dece	mber 07, 2007	
	ne or Signer (Print or Type)	Title of Signer (Print or Type)			
Ed	ward J. Viera	Chief Executive Officer			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provision of such rule?	
	See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in wh CFR 239.500) at such times as required by state law.	nich this notice is filed a notice on Form D (17
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written reofferees.	equest, information furnished by the issuer to
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be so Offering Exemption (ULOE) of the state in which this notice is filed and understands that the iss has the burden of establishing that these conditions have been satisfied.	atisfied to be entitled to the Uniform Limited uer claiming the availability of this exemption
	e issuer has read this notification and knows the contents to be true and has duly caused this notice ly authorized person.	to be signed on its behalf by the undersigned
	uer (Print or Type) senta Corporation	Date December 07, 2007
Na	me or Signer (Print or Type) Title (Print or Type)	

Chief Executive Officer

Edward J. Viera

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX									
1		2	3			4		5		
	to non- investo	nd to sell -accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	YES	NO		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA		Х		2	\$1,440,000.00				X	
со										
СТ										
DE										
DC										
FL										
GA							_			
HI										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD										
MA										
MI										
MN										
MS										
МО				1						

	APPENDIX									
1		2	3		4			5		
	to non- investo	nd to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Stat (if yes, explanat waiver g	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	YES	NO	Series B-1 Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ОК					, , , ,					
OR										
PA										
RI										
SC										
SD										
TN										
TX									X	
UT										
VT										
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wv										
WI										
WY										
PR										
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